



AMERICA'S 'ALL ACCESS' NETWORK™

WWW.ALLIEDFIBER.COM



COMPANY OVERVIEW:

Allied Fiber, with its financial sponsor Corinthian Capital Group, is designing, building, and operating the most advanced national dark fiber network. Combining wireless towers, modern and abundant fiber, regeneration and colocation facilities, Allied Fiber is connecting local, regional, national and international wireline and wireless networks to major telecommunications hubs and Internet backbones throughout the United States.

The Allied Fiber network is the first of its kind designed to serve the needs of the Nation, including under-served and unserved areas of the country. Through its latest generation, high speed carrier-neutral fiber-optic backbone, Allied Fiber provides cost effective access to carriers and end-users alike through an open architecture design. In addition, the Allied Fiber network route is lined with carrier neutral colocation and regeneration facilities and cell towers with fiber to the tower, enabling next generation mobile communications services throughout the country.

The Allied Fiber team is a collection of experts in the fields of communications, energy systems, network construction and Finance. The team is dedicated to building and providing access to an abundant supply of dark fiber, wireless towers and neutral colocation facilities in areas around the Nation where it is most needed.

ALLIED FIBER IS:

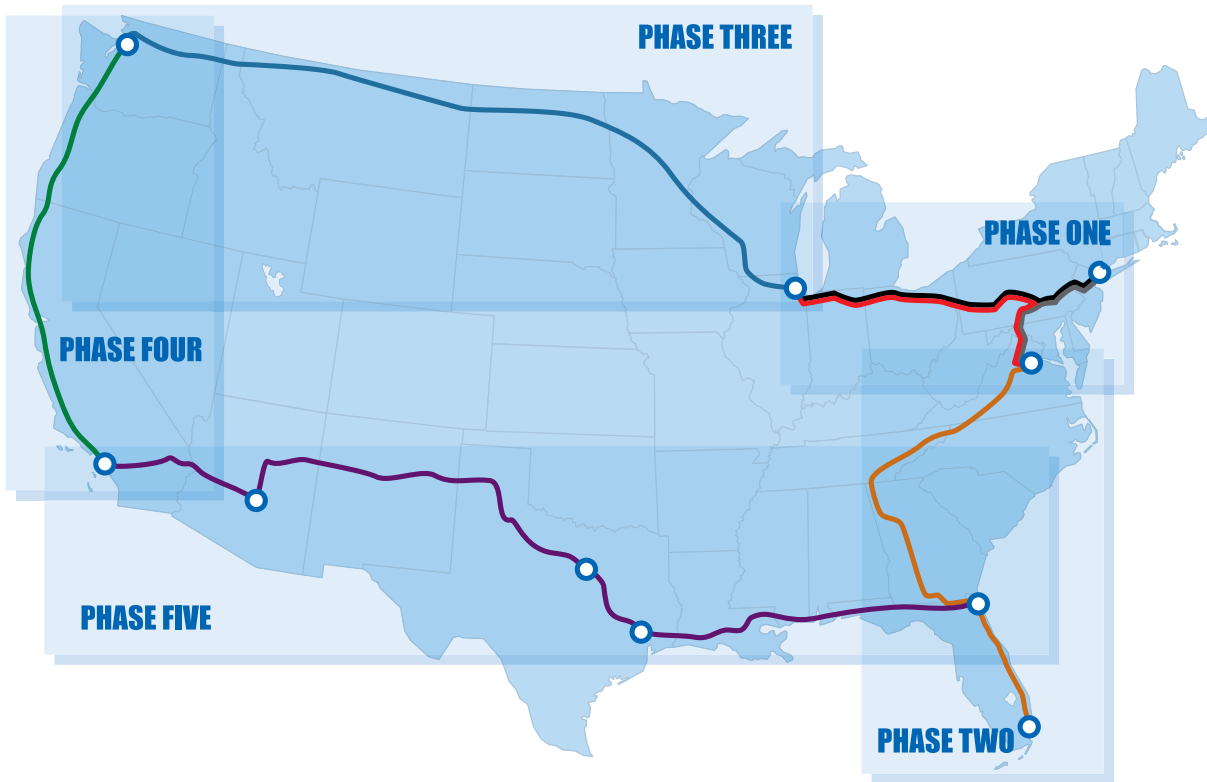
- A carrier neutral provider of dark fiber, tower and neutral colocation across America
- Addressing the lack of accessible dark fiber in the market
- Designing, building and managing carrier neutral wireless towers and regeneration huts/colocation facilities strategically placed along the network
- Optimally designed to support fiber/wireless middle mile and backhaul interconnection for national, regional, metro, rural and mobile service providers
- Employing the most advanced fiber optic cables in its ducts to meet the ever increasing bandwidth demands for wireless, Video over IP and other advanced technologies
- Surpassing market capacity demand with a minimum of 432 fiber strands in each duct (up to 3 ducts)
- Combining neutral fiber, towers and colocation to offer substantially physically diverse bandwidth from existing long-haul networks



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PROPOSED ALLIED FIBER ROUTES & ESTIMATED OPTICAL MILES

PHASE ONE

- NEW YORK CITY, NY TO CHICAGO, IL
OPTICAL MILES (EST.): 998
- NEW YORK CITY, NY TO ASHBURN, VA
OPTICAL MILES (EST.): 386
- CHICAGO, IL TO ASHBURN, VA
OPTICAL MILES (EST.): 1,005

PHASE TWO

- ASHBURN, VA TO MIAMI, FL
OPTICAL MILES (EST.): 1,596

PHASE THREE

- CHICAGO, IL TO SEATTLE, WA
OPTICAL MILES (EST.): 2,213

PHASE FOUR

- SEATTLE, WA TO LOS ANGELES, CA

PHASE FIVE

- LOS ANGELES, CA TO PHOENIX, AZ
- PHOENIX, AZ TO DALLAS, TX
- DALLAS, TX TO HOUSTON, TX
- HOUSTON, TX TO JACKSONVILLE, FL