Allied Fiber™

America's 'All Access' Network™

www.alliedfiber.com

Company Overview:

Allied Fiber owns, builds and will operate its own network-neutral, fiber optic cable system, connecting sub-sea landing points, cell towers, data centers, carrier hotels, colocation huts, enterprise buildings, schools and governments with next generation, long-haul and short-haul dark fiber. This necessary dark fiber network, planned to unite along its route the continental United States, is created to address America's need for more broadband access, wireless backhaul, data center distribution and lower latency communications services.

Allied Fiber is employing the most advanced fiber optic cables in its multi-duct dark fiber system to meet the ever increasing bandwidth demands for wireless, Video over IP and other advanced technologies thus enabling the development of the Global Broadband Economy for the United States. Through its latest generation, high-speed carrier-neutral fiber-optic backbone, Allied Fiber provides cost effective access to carriers and end-users alike through an open architecture design.

The Allied Fiber team is a collection of experts in the fields of communications, energy systems, network construction and Finance. The team is dedicated to building and providing access to an abundant supply of dark fiber, wireless towers and neutral colocation facilities in areas around the Nation where it is most needed.

Allied Fiber is:

- A carrier neutral provider of dark fiber, tower and neutral colocation across America
- Addressing the lack of accessible dark fiber in the market
- Designing, building and managing carrier neutral wireless towers and regeneration huts/colocation facilities strategically placed along the network
- Optimally designed to support fiber/wireless middle mile and backhaul interconnection for national, regional, metro, rural and mobile service providers
- Employing the most advanced fiber optic cables in its ducts to meet the ever increasing bandwidth demands for wireless, Video over IP and other advanced technologies
- Surpassing market capacity demand with a minimum of 432 fiber strands in each duct (up to 3 ducts)
- Combining neutral fiber, towers and colocation to offer substantially physically diverse bandwidth from existing long-haul networks

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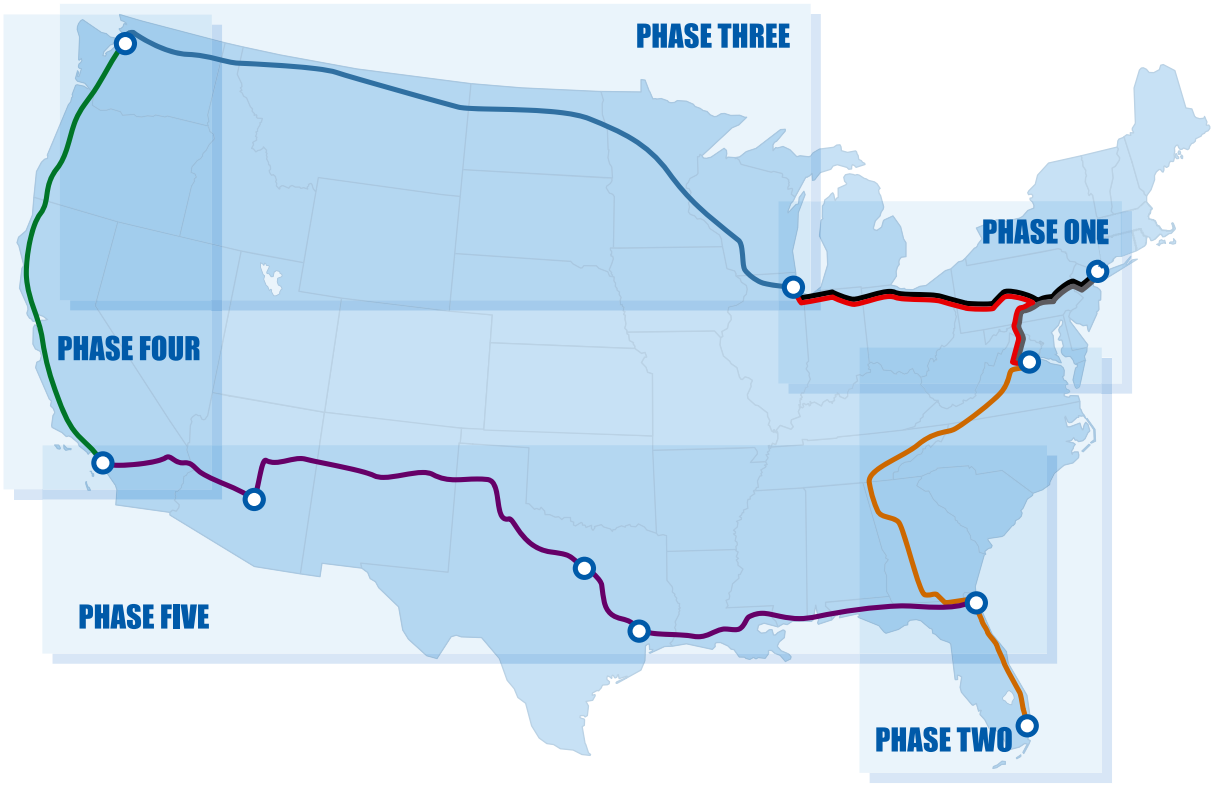

Proposed Allied Fiber Routes & Estimated Optical Miles

PHASE ONE

- New York City, NY to Chicago, IL
  Optical Miles (est.): 998
- New York City, NY to Ashburn, VA
  Optical Miles (est.): 386
- Chicago, IL to Ashburn, VA
  Optical Miles (est.): 1,005

PHASE TWO

- Ashburn, VA to Miami, FL
  Optical Miles (est.): 1,596

PHASE THREE

- Chicago, IL to Seattle, WA
  Optical Miles (est.): 2,213

PHASE FOUR

- Seattle, WA to Los Angeles, CA

PHASE FIVE

- Los Angeles, CA to Phoenix, AZ
- Phoenix, AZ to Dallas, TX
- Dallas, TX to Houston, TX
- Houston, TX to Jacksonville, FL